

产业链数据		项目	数据	环比	项目	数据	环比
期货市场		郑棉2101	14360.00	1.52%	郑棉活跃合约	14360.00	1.06%
		郑棉2105	14310.00	1.06%	美棉活跃合约	71.67	-0.10%
		郑棉2109	14440.00	1.09%			
现货市场		CC Index 3128B	14450.00	0.00%	江苏	14500	0.00%
		FC Index M	79.89	0.74%	湖北	14350	0.00%
		FC Index 1%关税	13149.00	0.74%	河南	14450	0.00%
		印度C32S	21500.00	0.00%	新疆	14480	0.00%
		CY Index C32S	21100.00	-0.24%	全国平均	14433.08	0.00%
利润		棉花进口利润	1301	-6.87%	纺纱利润	-1006	86.64%
		棉纱进口利润	-400	14.29%			
价差		期货内外价差	3379	8.45%	CF2101-CF2105	50	433.33%
		现货内外价差	1301	-6.87%	CF2105-CF2109	-130	-4.00%
		基差	90	-70.49%	CF2109-CF2101	80	-42.86%
仓单		注册仓单量	5286	8.39%	有效预报	1517	-16.19%
抛储		抛储成交量	4310.8	63.75%	抛储均价	12591	2.39%
		抛储成交率	100.00	0.00%			

产业链动态跟踪

图1：棉花现货价格

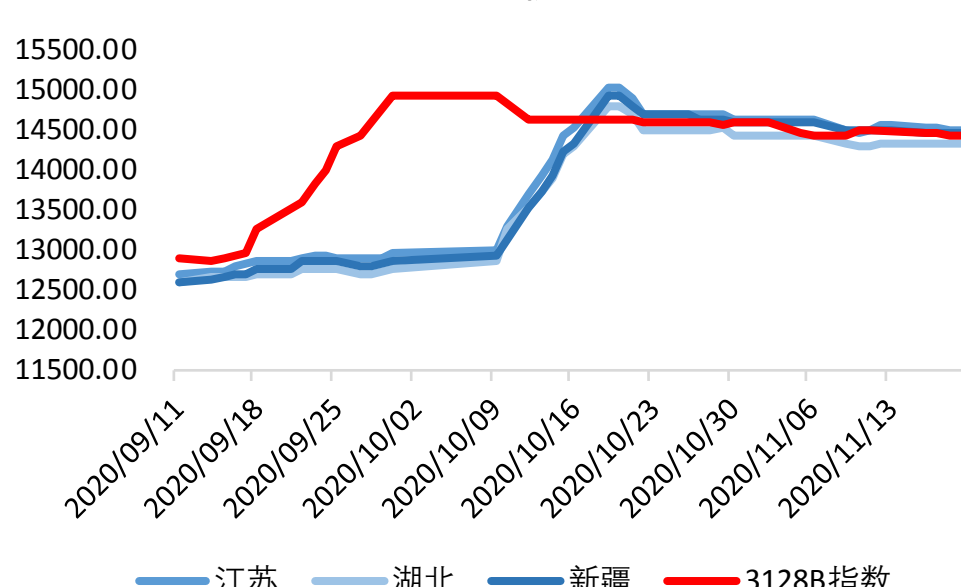


图2：棉花期货内外价差

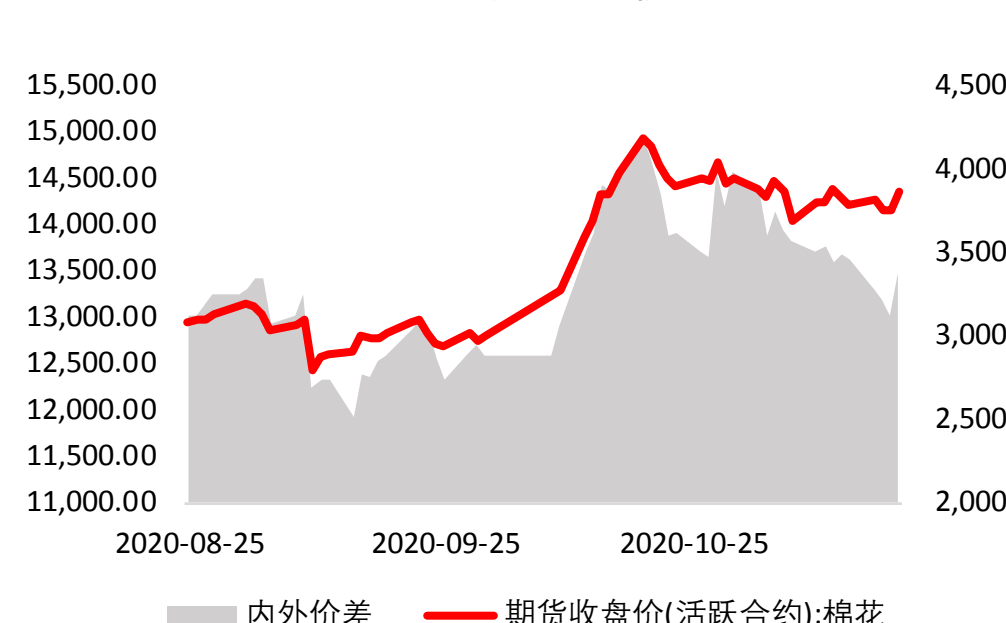


图3：棉花市场结构

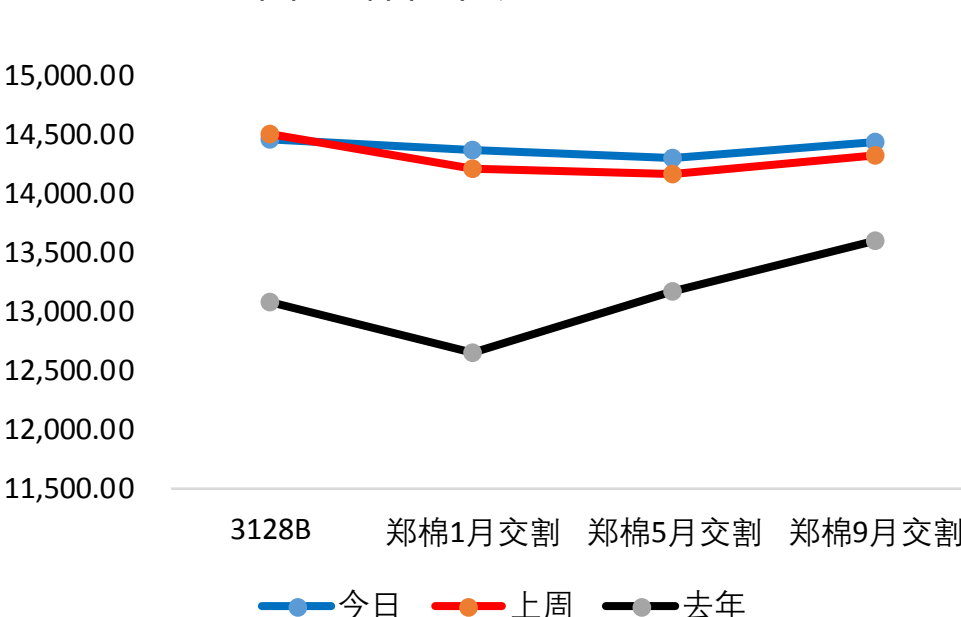


图4：籽棉收购成本估算

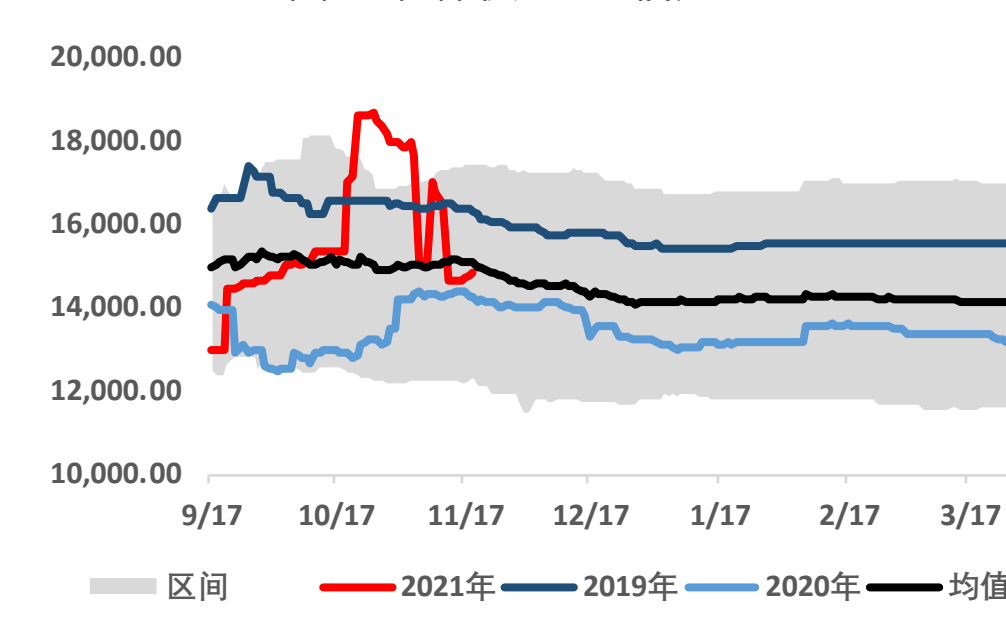


图5：纺纱利润

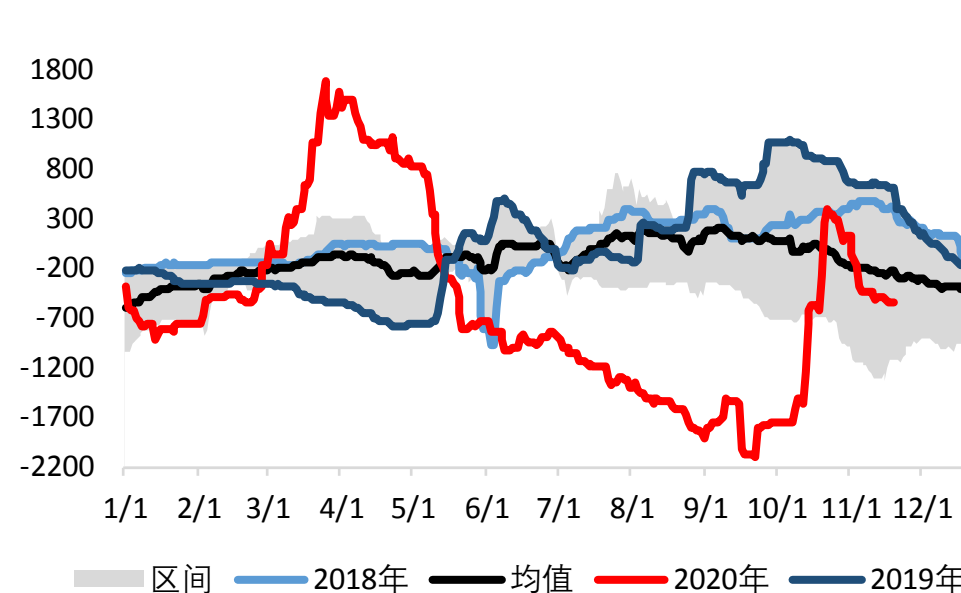


图6：棉纱进口利润

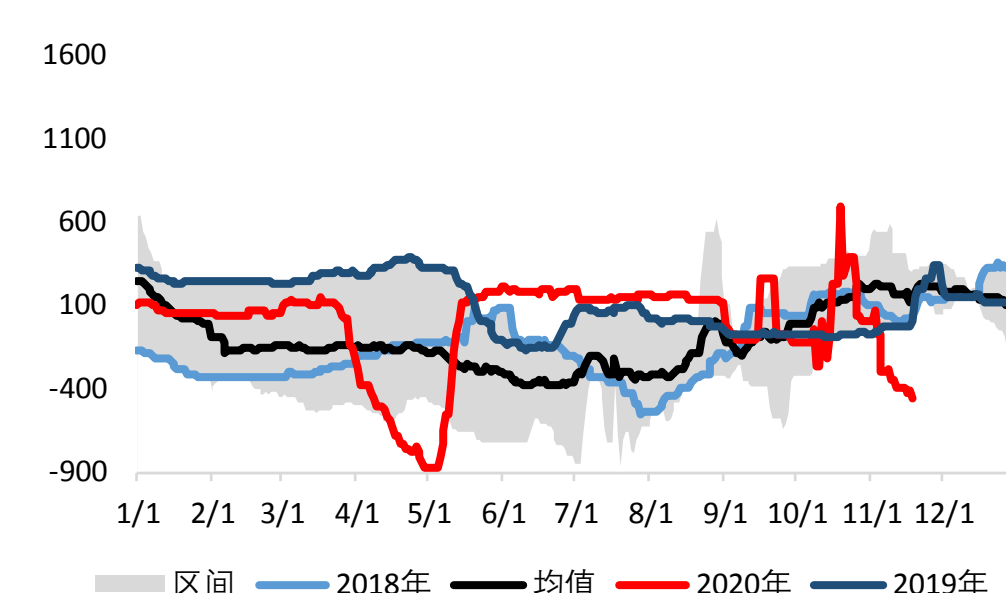


图7：棉花进口利润

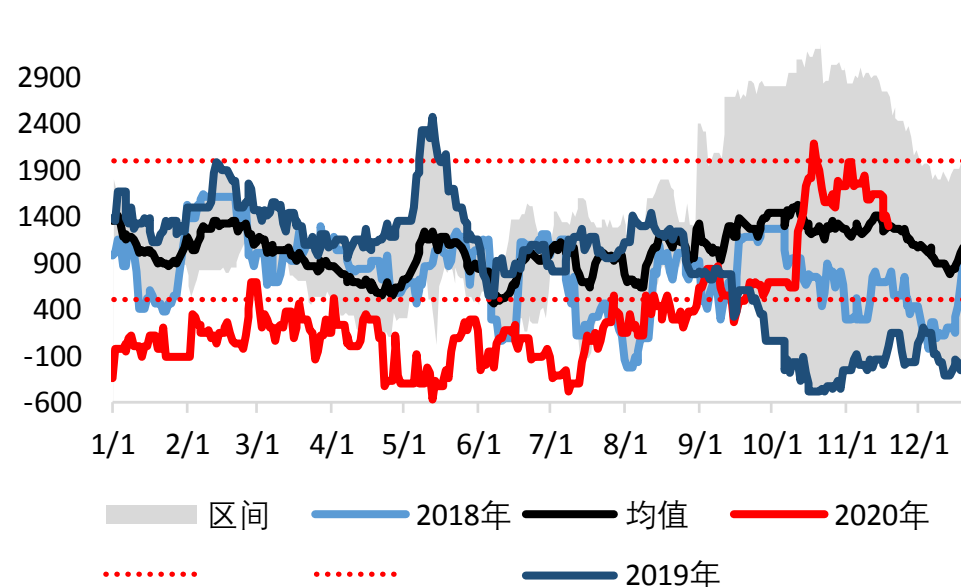


图8：基差

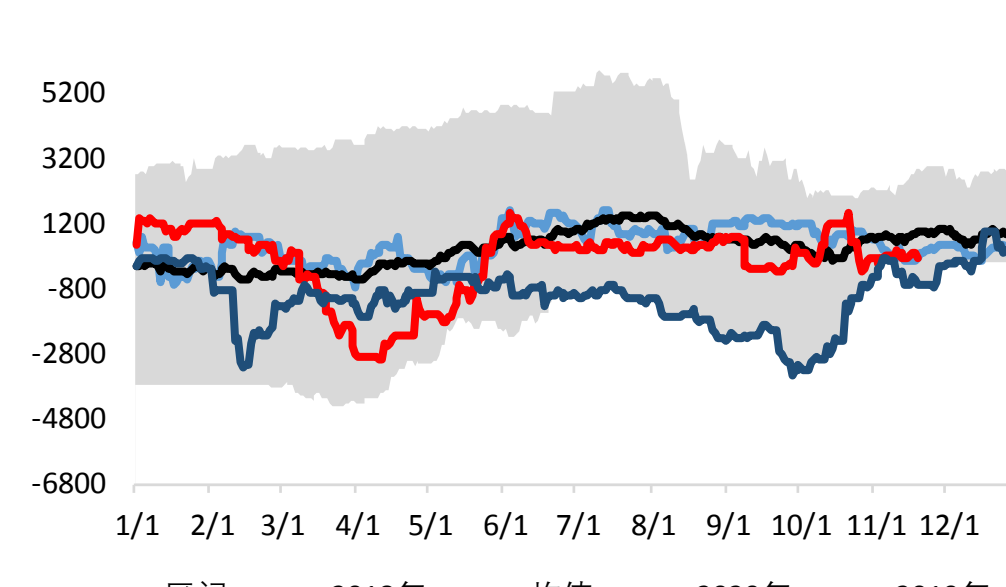


图9：棉花1-5价差

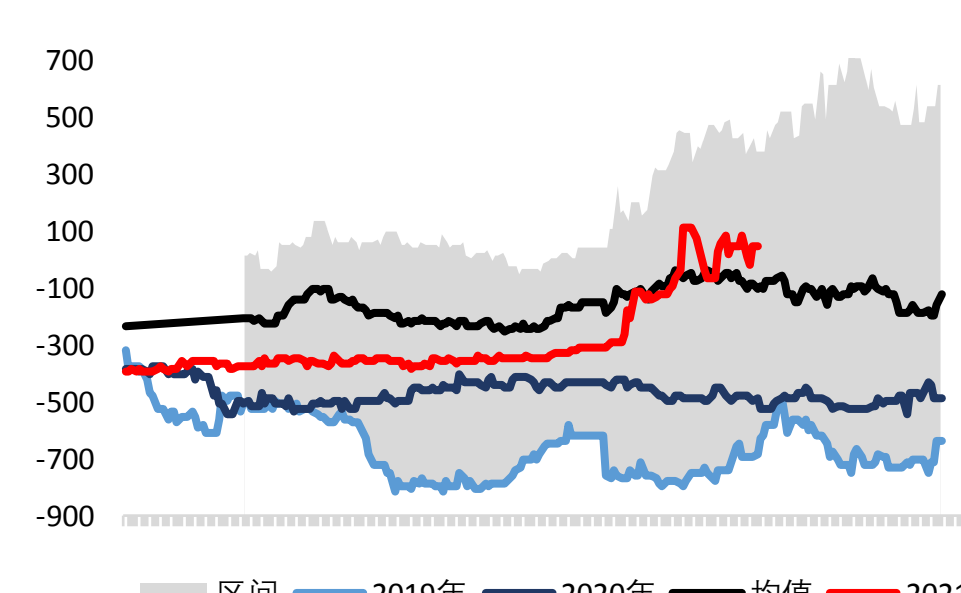


图10：棉花5-9价差

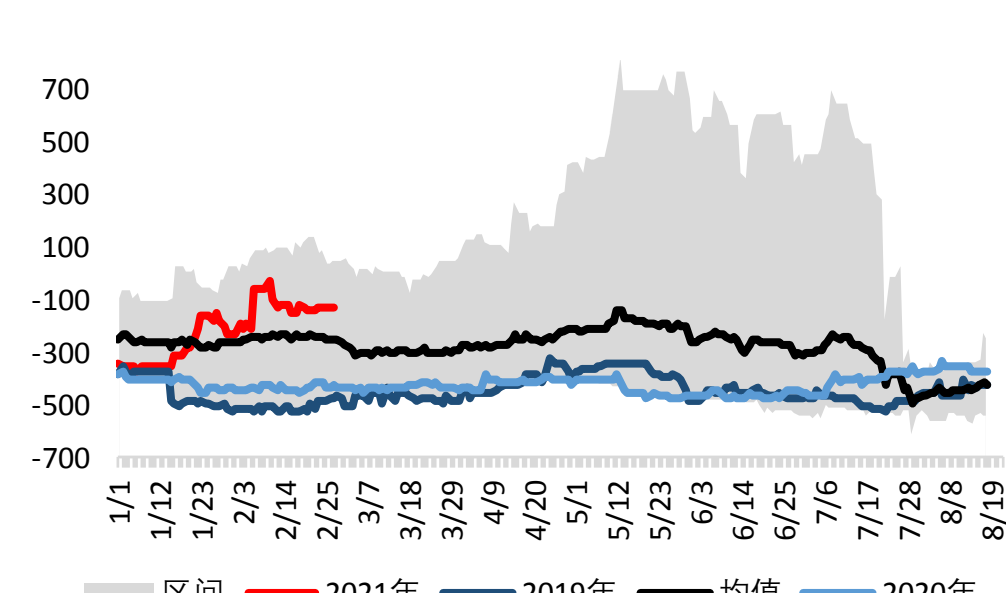


图11：棉花抛储

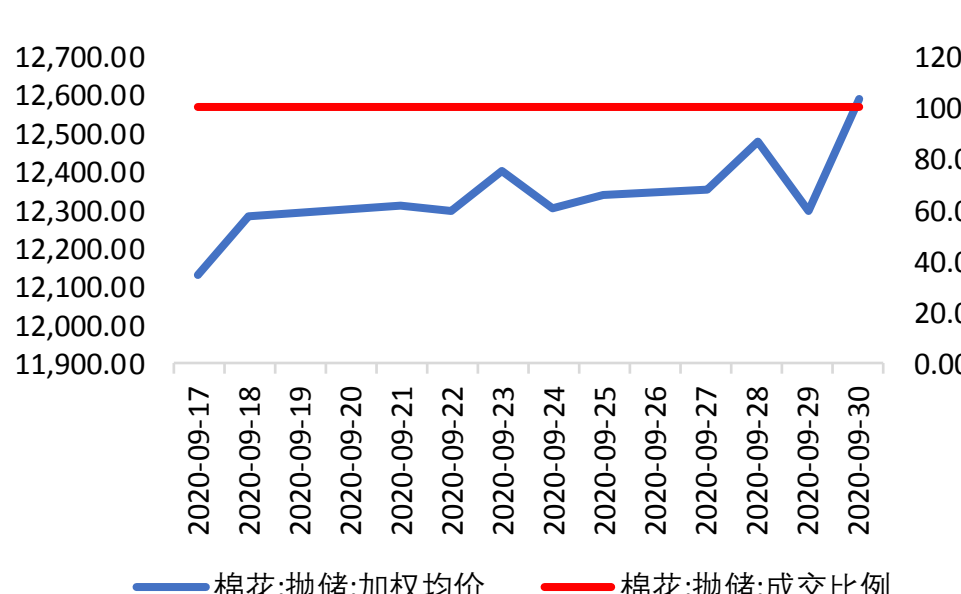
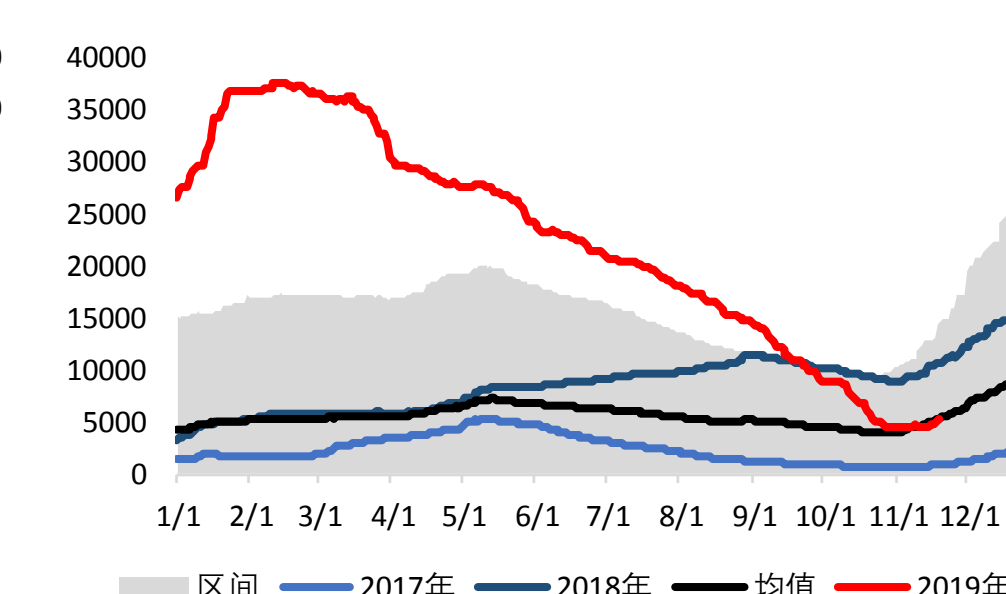


图12：仓单



信息提示

供应端充足；需求端淡旺季转换，库存下降  
 籽棉价格见顶  
 进口利润打开，纺纱利润下跌