

产业链数据		项目	数据	环比	项目	数据	环比
期货市场		郑棉2201	15160.00	-0.39%	郑棉活跃合约	14880.00	-0.47%
		郑棉2105	14785.00	-0.47%	美棉活跃合约	81.00	0.35%
		郑棉2109	14950.00	-0.60%			
现货市场		CC Index 3128B	15303.00	-0.10%	江苏	15310	-0.07%
		FC Index M	88.48	0.85%	湖北	15150	0.00%
		FC Index 1%关税	14123.00	0.84%	河南	15340	-0.13%
		印度C32S	24270.00	0.00%	新疆	15300	0.00%
		CY Index C32S	24080.00	0.00%	全国平均	15263.08	-0.06%
利润		棉花进口利润	1180	-10.20%	纺纱利润	1053	-12.60%
		棉纱进口利润	-190	0.00%			
价差		期货内外价差	2470	-1.81%	CF2201-CF2105	375	2.74%
		现货内外价差	1180	-10.20%	CF2105-CF2109	-165	10.81%
		基差	423	7.36%	CF2109-CF2201	-210	-16.67%
仓单		注册仓单量	16997	-0.28%	有效预报	2143	4.79%
抛储		抛储成交量	4310.8	63.75%	抛储均价	12591	2.39%
		抛储成交率	100.00	0.00%			

产业链动态跟踪

图1：棉花现货价格

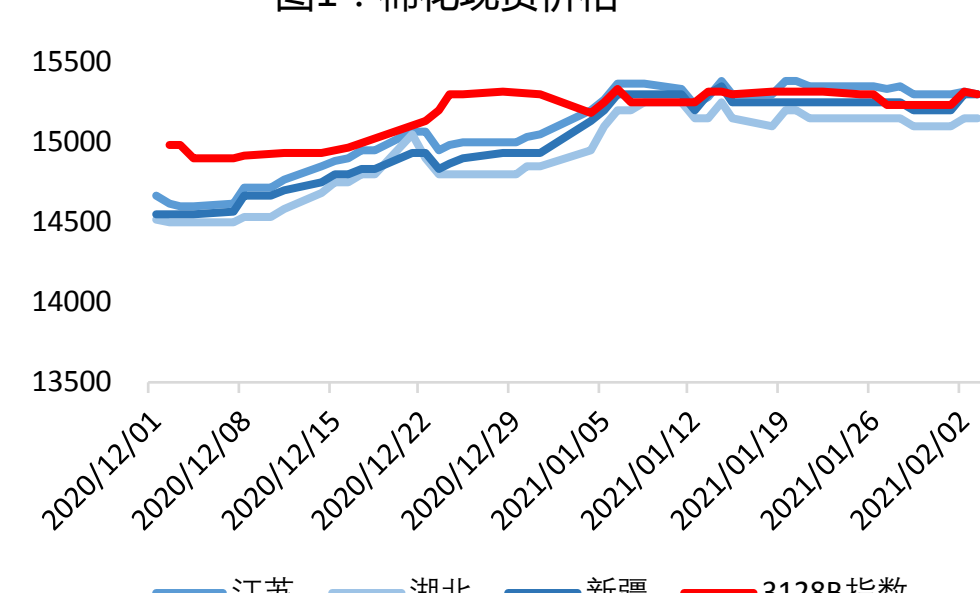


图2：棉花期货内外价差

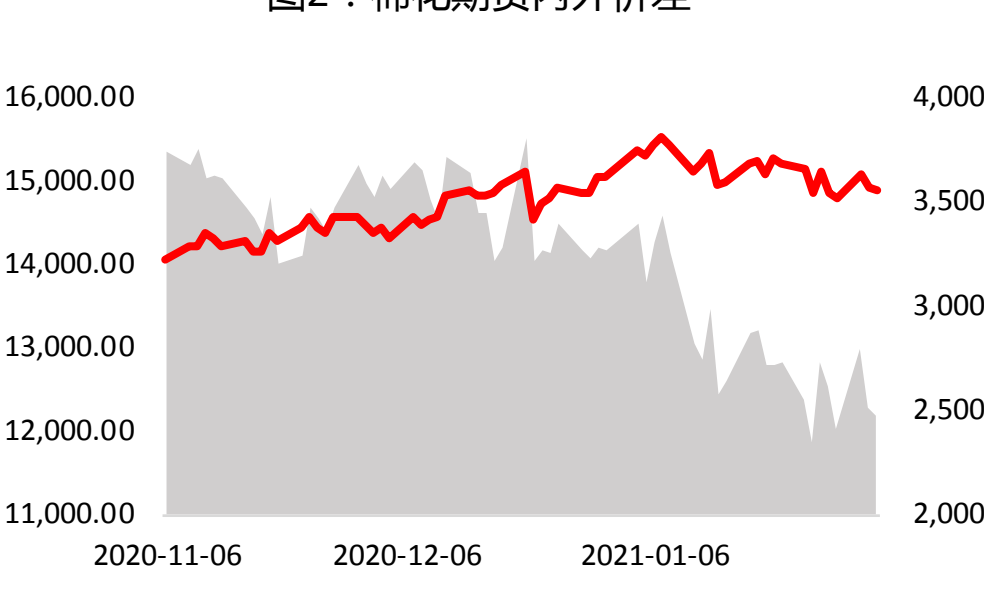


图3：棉花市场结构

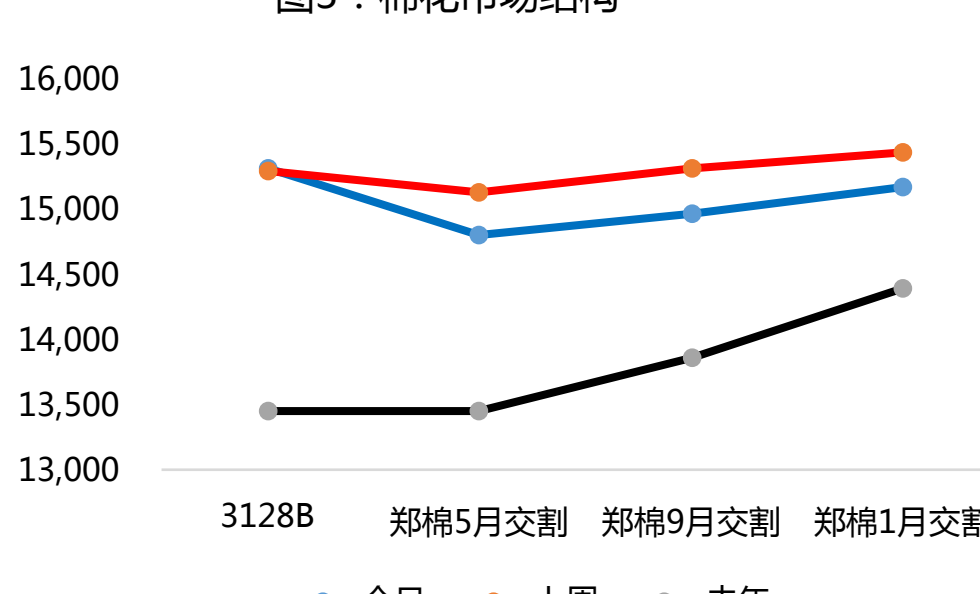


图4：籽棉收购成本估算

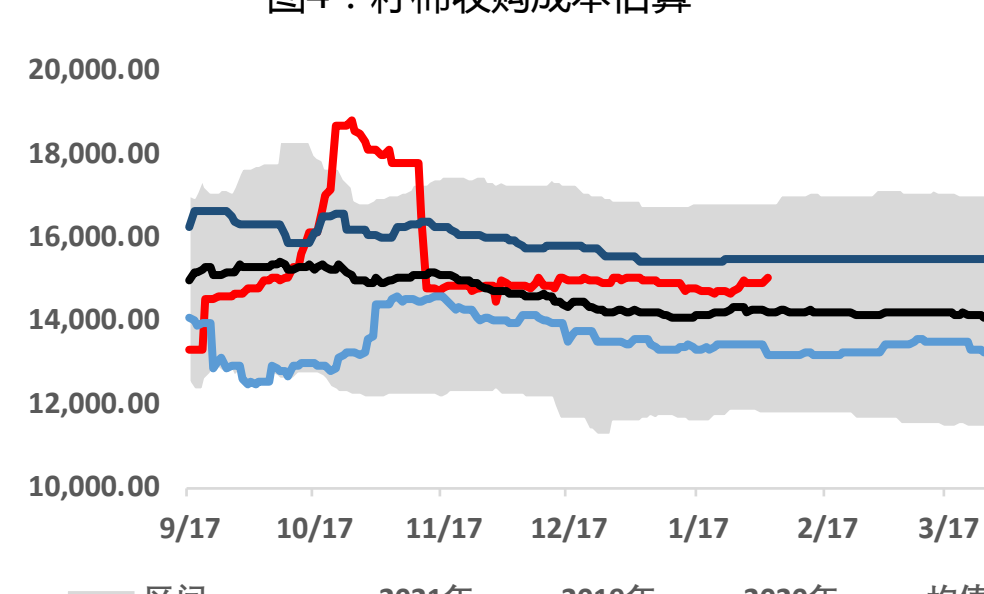


图5：纺纱利润

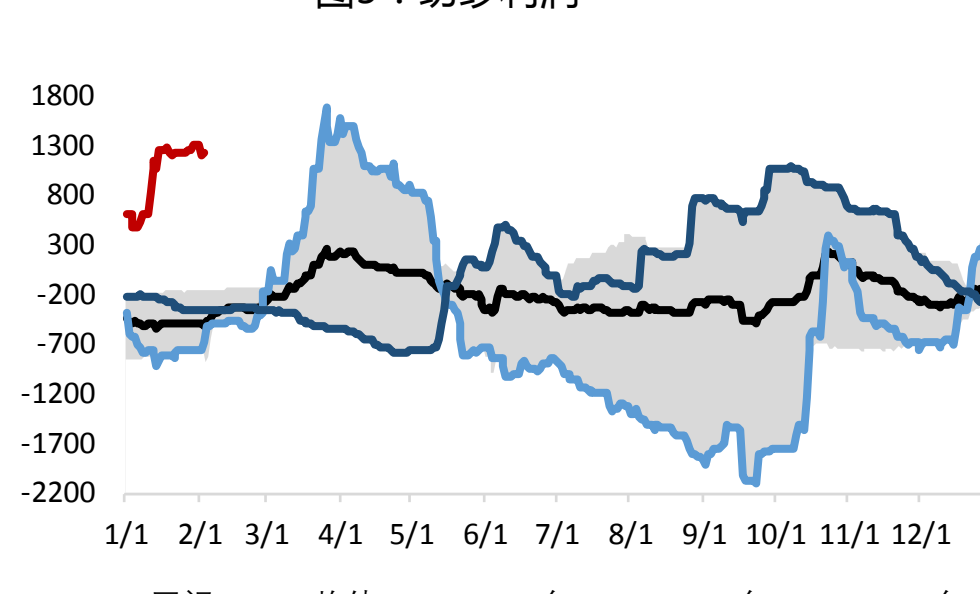


图6：棉纱进口利润

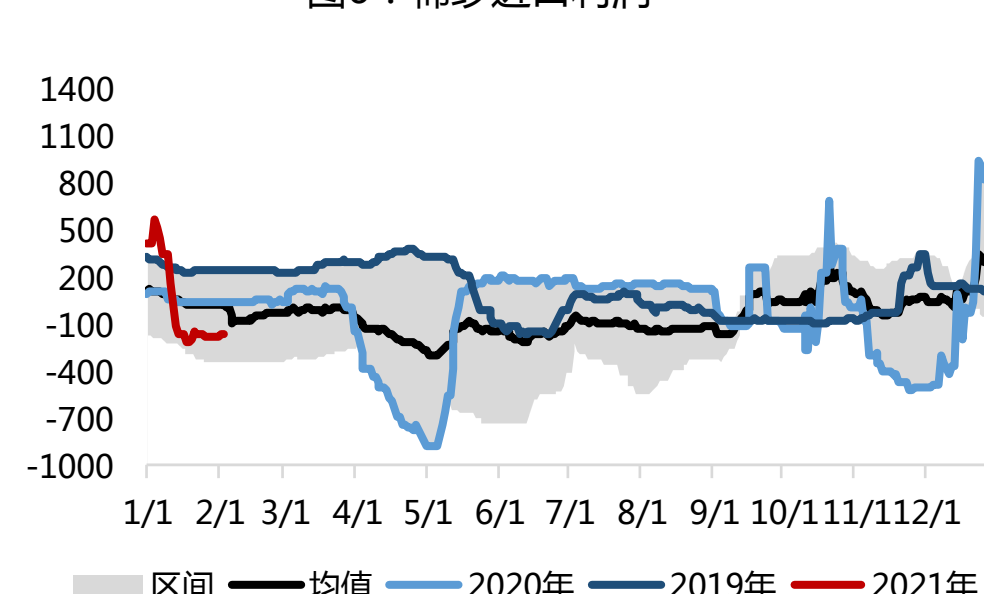


图7：棉花进口利润

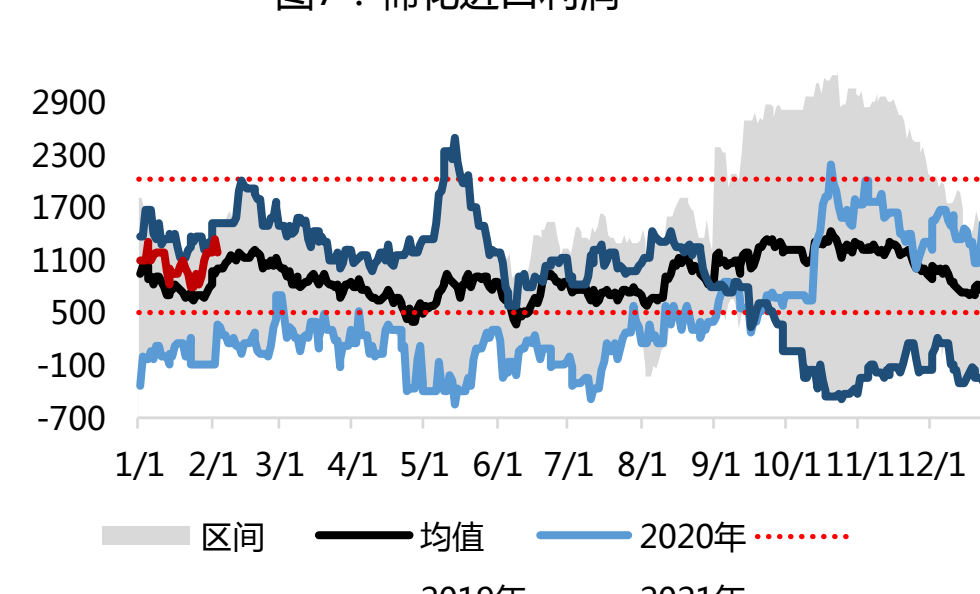


图8：基差

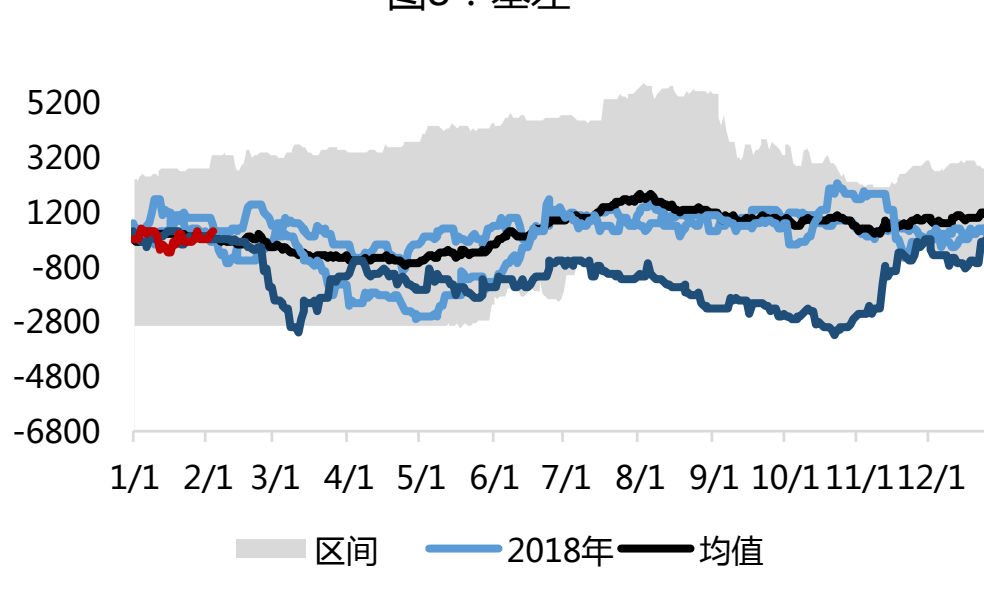


图9：棉花9-1价差

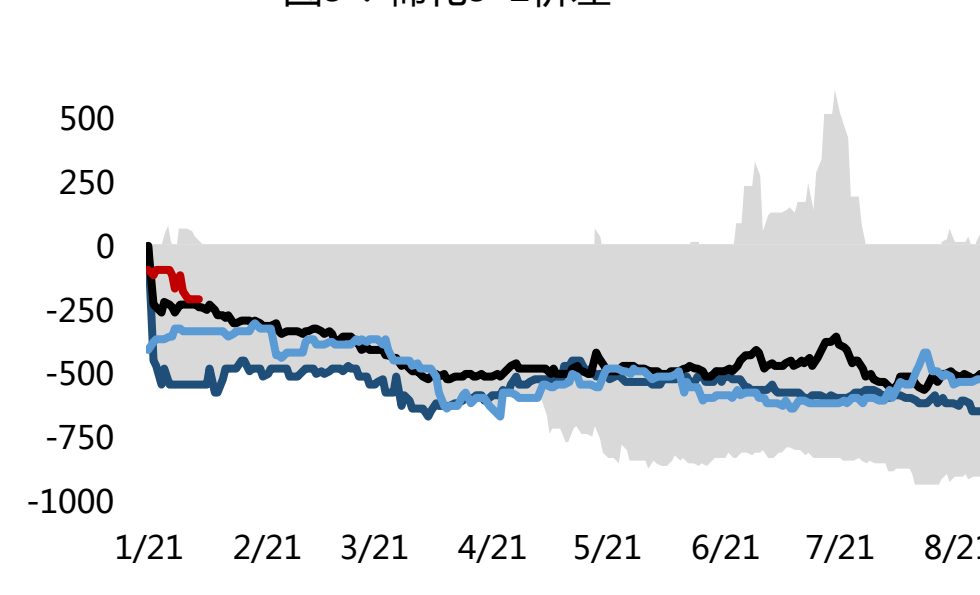


图10：棉花5-9价差

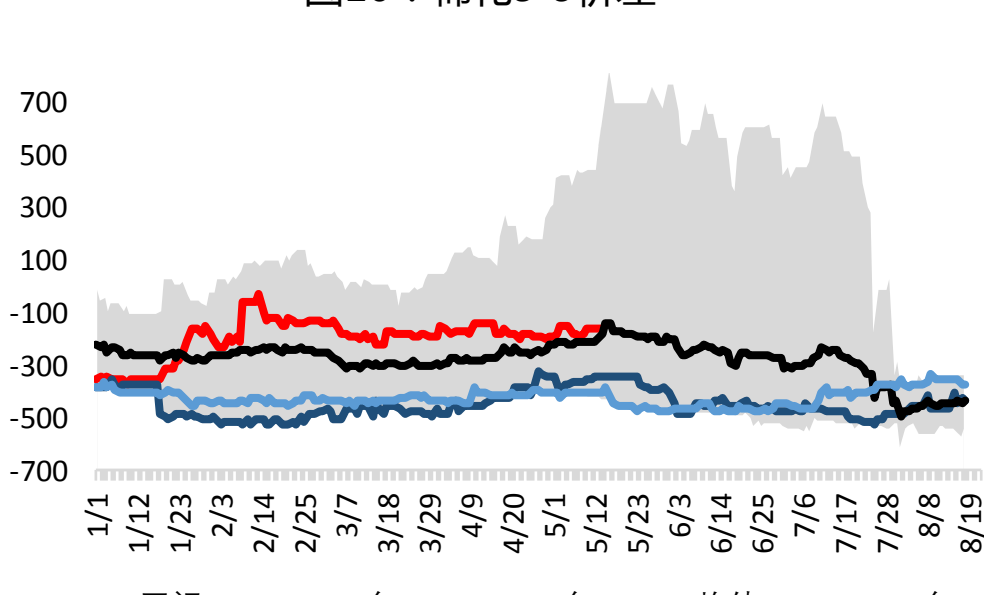


图11：棉花抛储

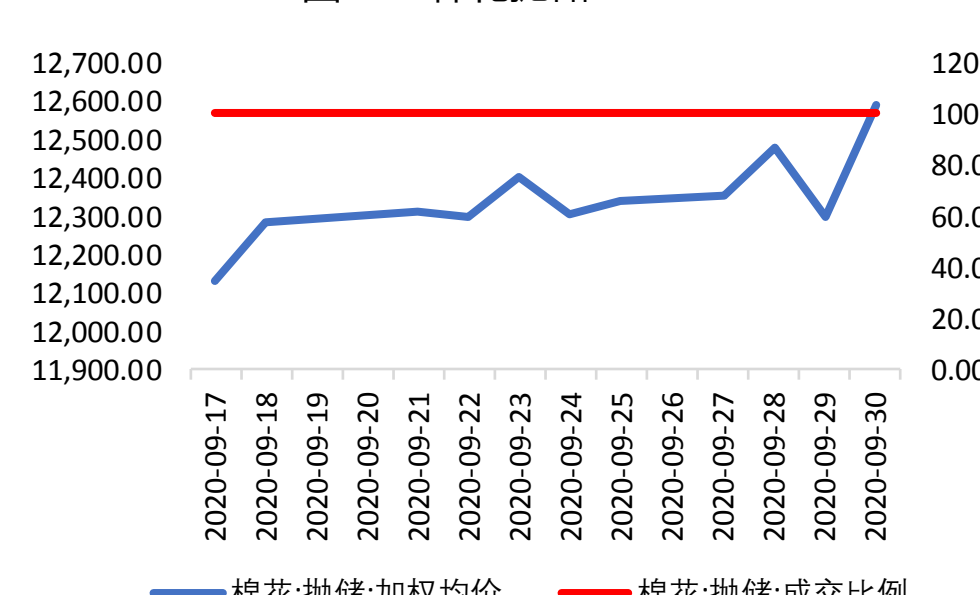
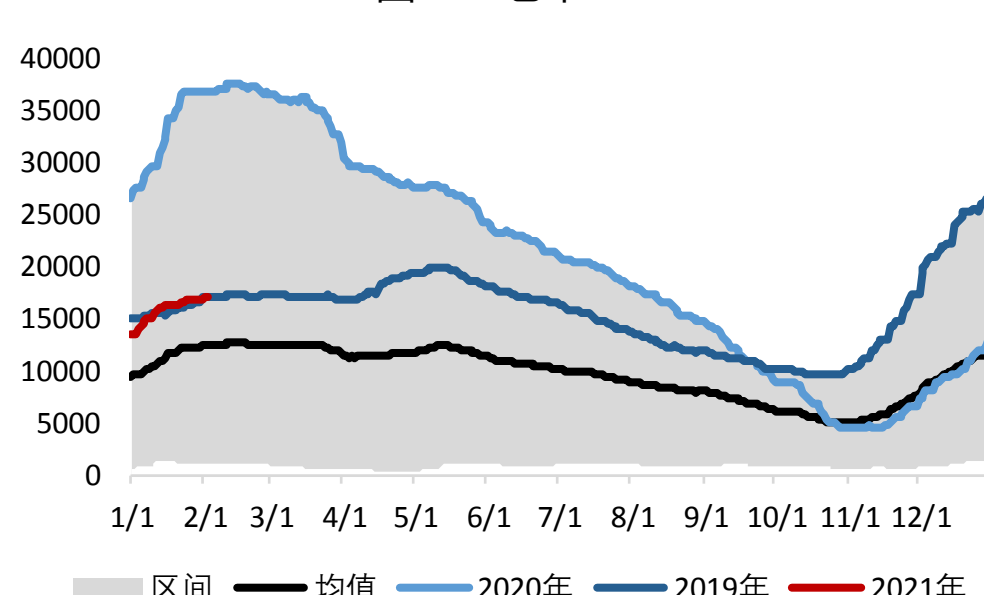


图12：仓单



信息提示

供应端充足；需求平缓
籽棉价格见顶
进口利润回落，纺纱利润下跌